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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

GREGG ASHLEY SMITH and
ELLIOT JOEL SMITH,

Defendants.

07-CIV-8394-GBD

NOTICE OF FILING OF CONSENT

PLEASE TAKE NOTICE that Plaintiff Securities and Exchange Commission filed Consents of Defendants Gregg Ashley Smith and Elliot Joel Smith and respective proposed orders with the U. S. District Court for the Southern District of New York.

October 3, 2007

Respectfully submitted,

/s/ Stephen E. Donahue

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been uploaded this 3rd day of October, 2007, to the Court's CM/ECF system.

A copy of this Notice will be sent by U. S. mail to the following:

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This 3rd day of October, 2007.

/s/ Stephen E. Donahue
Stephen E. Donahue
Counsel for Plaintiff